

December 7, 2009

Mr. Garth Drever  
General Delivery  
Saskatoon, SK.

Dear Garth

We are pleased to report our initial findings using our unique nuclear molecular resonance (NMR) technology.

In the mid 1990's, we realized that this satellite imaging technology could be used to image the Earth and to locate minerals and oil and gas deposits underground. With further experimentation and confirmation of the results, we decided to commercialize the NMR technology in the fall of 2006 and to apply this technology worldwide . In early 2007, we blind tested the NMR technology on several mineral deposits in Canada and we matched to existing information on a gold deposit and several known kimberlites.

We are now providing our testing services to the resource sector providing a less expensive, proven technology that will revolutionize the exploration for and discovery of mineral and oil and gas deposits worldwide.

NMR technology is based on the principle that every molecule has a unique frequency based upon its atomic structure. Every atom has a nucleus containing protons and neutrons with electrons in orbit around them. As the electrons orbit around the nucleus, the atom is put slightly off balance and this creates a unique signature. We then apply our proprietary methodology to analyze satellite data to give the client a visual picture of their potential deposit. To put the procedure simply - give us a sample of your mineral resource and we will find its match even though it is buried deeply underground. No samples are required for free gold or natural gas.

The proprietary NMR technology has been successfully applied with a number of clients in the gold, diamond, calcium chloride, copper, silver and oil & gas industries.

We have two types of surveys - micro and macro. A micro survey will typically be less than three square kilometers and a macro survey will have a maximum area of one hundred square kilometers. A macro survey may miss some of the smaller ore bodies of interest due to the lack of detail. Most clients would have a macro survey followed up by a micro survey on their area of particular interest in order to determine the optimal drilling locations. We have performed a micro survey over your prospective land in Africa..

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The Resonance coupling technology uses a magnitude scale between zero and six where zero indicates the absence of your target and six is the highest value indicating an excellent deposit. From our extensive testing in the West Texas oil patch, we have multiple oil survey experience in our database. From this data we can predict that a

magnitude value of less than 2.2 is non commercial. We have not accumulated enough entries for other minerals to make an accurate prediction.

On your land, that you submitted to us to study, we have located one meteorite in your target area. There is an additional meteorite that we can not report upon because it was outside your target area that you gave us to survey. We have appended a Google image with the one location plotted on to it. Since this was a demonstration project, we obtained 3 year old satellite images so we can comment on the location as it was in 2006. If the meteorite has been moved since that time, our location would be incorrect. We located the meteorite in question by using a sample that we had from a meteorite that came down over Kindersley in the early 1960's. We tried to match your expected meteorite with a sample of the Lloydminster meteorite and there was no matching material found using this sample. Since each meteorite can be unique, we were fortunate to have a sample that matched with your target. Since our technology is based on resonance coupling, we would normally require a sample of the material that you are searching for so that we have an exact match with which to locate additional material. Since our data is obtained from approximately 160 km above the Earth via satellite, the location may not be exact because we have a margin of error built into the process. We have not been able to quantify that error exactly but feel that the actual location will be within an acceptable margin of error of plus / minus 200 meters. We do not have a geological / geophysical education or experience so we do not express a professional opinion on your land; however, we are pleased to report our results.

We look forward to discussing your future requirements and receiving a confirmation of our NMR technology from you. We would be pleased to apply our NMR technology to other lands that you own so that we can save you time and money in your exploration budget.

